

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
174 mn	▼ -1.46%	598 mn	▼ -1.16%	92 mn	▼ -1.82%	105 mn	▼ -2.08%	217 mn	▼ -1.39%
110,301.1	-1,634.28	68,560.47	-805.69	34,386.64	-638.02	163,971.0	-3,482.24	46,954.80	-660.33

Market Summary

The stock market on Thursday remained negative throughout the day and concluded the session in the red zone as Ramadan nears, trading volumes may drop while large-cap companies have also failed to provide a strong catalyst. The Benchmark KSE-100 index made an intra-day high and low at 112,234.15 (298.77 points) and 109,405.53 (-2,529.85 points) respectively while closed at 110,301.16 by losing 1,634.22 points. PKR in today's interbank depreciated by Rs 0.1895 against USD and closed at Rs279.1456. The value of shares traded during the day was Rs25.614 billion. Market capitalization stood at around Rs13.653 trillion. Overall, trading volumes for the day increased to 597.81 million shares compared with Tuesday's tally of 435.49 million. SILK was the volume leader with 119.5 million shares, gaining Rs0.16 to close at Rs1.19. It was followed by WTL with 80.4 million shares, losing Rs0.06 to close at Rs1.52 and BML with 64.9 million shares, gaining Rs0.39 to close at Rs4.15.

Volume Leaders ('000)

SILK	119,523
WTL	80,385
BML	64,938
BOP	17,200
TRG	13,128
CENERGY	12,104
NBPXD	10,981
FFL	10,484
SEARL	10,208
CPHL	9,959

Gainers (PKR)

SILK	1.19	0.16
BML	4.15	0.39
SANSM	49.39	4.49
LPL	27.95	2.54
QUETNC	18.60	1.69
FTSM	13.76	1.25
SSMLNC	21.69	1.97
HWQSNC	12.45	1.13
CHAS	90.46	7.99
TPLL	56.52	4.70

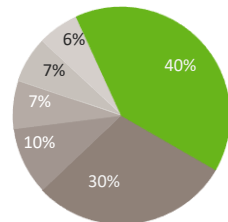
Losers (PKR)

IMS	-54.03	
LEUL	-4.35	39.18
TCORP	-1.99	18.02
GOC	-6.53	60.31
NEXT	-0.89	8.97
DHPL	-5.16	53.81
REDCO	-1.96	21.98
GADT	-24.20	273.77
PRWM	-2.91	33.00
PAKL	-3.18	36.30

Source: PSX

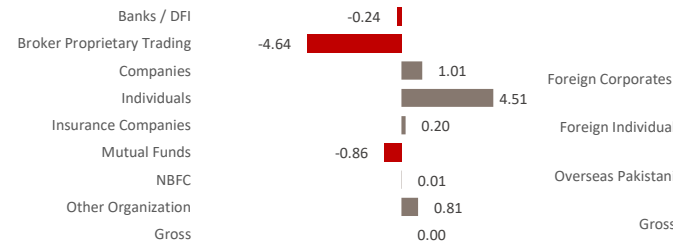
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

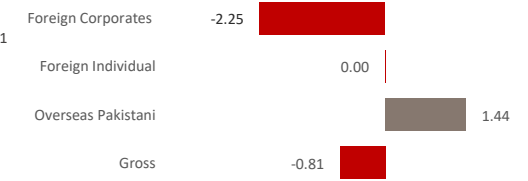


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.25	0.79	-0.16	-	-0.07	-0.43	0.11	0.24	-	-0.48	-0.24
	Broker Proprietary Trading	-0.64	-0.34	-1.42	-0.13	-0.46	-0.06	-0.17	-0.06	-0.01	-1.34	-4.63
	Companies	-0.18	0.64	0.40	-0.00	-0.10	0.06	-0.01	-0.00	0.03	0.17	1.01
	Individuals	0.66	0.23	1.19	-0.03	1.59	0.62	0.07	-0.52	-0.00	0.71	4.51
	Insurance Companies	0.01	-0.09	0.04	0.05	0.03	0.07	0.00	-0.00	0.01	0.08	0.20
	Mutual Funds	0.88	-0.60	-0.61	0.01	-0.63	-0.31	-0.14	0.17	-0.04	0.41	-0.86
	NBFC	-0.00	-0.02	-	-0.00	0.04	-	0.00	0.00	-	-0.01	0.01
	Other Organization	0.09	0.54	-0.01	-0.01	0.04	-0.01	0.12	-0.02	0.02	0.05	0.81
	LIPI Total	0.57	1.15	-0.57	-0.12	0.44	-0.06	-0.00	-0.20	0.02	-0.42	0.81

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.74	-1.37	0.40	-0.00	-0.77	-	-0.03	-0.06	-0.01	0.35	-2.25
	Foreign Individual	-	-0.00	-	-	-	0.00	-	-	-	0.00	-0.00
	Overseas Pakistani	0.18	0.23	0.16	0.12	0.34	0.05	0.04	0.26	-0.01	0.07	1.44
	Total	-0.57	-1.15	0.57	0.12	-0.44	0.06	0.00	0.20	-0.02	0.42	-0.81

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Feb/25	MARI	Umair Sajjad	Executive	210	-	572.90	210	120,309
2	04/Feb/25	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	502	-	350.00	502	175,700
3	04/Feb/25	FECM	Muhammad Javed Amin	Non-Executive Director	560	-	7.46	560	4,178
4	04/Feb/25	SHFA	Mr. Rashid Javed	Senior Management	-	348	422.52	-348	-147,037
5	04/Feb/25	THCL	MR. KAMRAN MUNIR ANSARI	Executive Director	375,000	-	199.60	375,000	74,850,000

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, February 4, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	118	99.97%	0.06%	118	-
SYM-FEB	1,445	18.88%	1.27%	1,442	0.2% ▲
AIRLINK-FEB	1,358	18.42%	1.15%	1,313	-
GAL-FEB	365	16.28%	1.60%	449	-
SAZEW-FEB	170	15.09%	0.81%	115	48.3% ▲
ATRL-FEBB	104	10.07%	0.24%	104	0.2% ▲
SNGP-FEB	349	9.70%	0.12%	313	11.6% ▲
SSGC-FEB	2,349	9.42%	0.76%	2,656	-
CPHL-FEB	779	8.92%	0.97%	852	8.5% ▼
GHNI-FEB	120	7.99%	0.81%	126	4.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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